



Did You Know?

The latest income and estate tax proposals are forecast to raise 3.8 trillion dollars over the next 10 years. To get a sense of how much money this is, it is estimated that if you stacked \$1,000 bills (discontinued in 1969) on top of each other, a total of one million dollars would be 4 inches high. A billion dollars would be 364 feet high. Finally, 3.8 trillion dollars would be 4.75 miles high.

Tails: Investments

Inflation is coming! You may have already noticed the first signs at the grocery stores and gas stations.

Economists believe the worldwide Covid pandemic has created a huge pent-up demand for goods and services. Additionally, by many estimates over the last year the US money supply has increased by approximately 27%. Now that world economies are beginning to open again, the above-mentioned huge supply of money, coupled with manufacturing scrambling to try to catch up with demand, the result is likely to be inflation.

Think of it this way, if everyone wants to buy an apple, but the number of apples available has not changed, the price of apples will increase because of the increase in demand of a limited supply of apples. Our objective is to manage risk while providing our clients with the proper investment strategy to successfully achieve their goals. The following are some of the actions we are taking to help mitigate the risk of inflation:

1. Invest in stock funds: History teaches us that stocks can generally keep up with inflation, which also makes logical sense. During inflation, businesses can pass on the cost of inflation to the customer.

2. Diversify globally: Inflation of the US dollar does not dictate the inflation rate of all other currencies. Some countries may do better, some may do worse.

3. Invest in REIT's: Real estate tends to do well in inflationary periods.

4. Invest in TIPS: Treasury Inflation-Protected Securities are bonds that automatically adjust to inflation to maintain their real value.

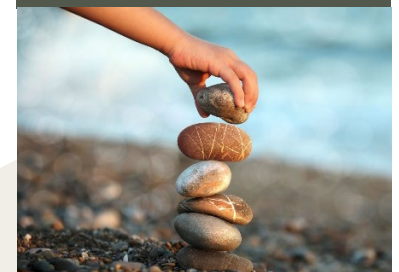


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Practice Discipline:
Ignore The Noise



You'll be hearing more from the so-called experts that it's time to pull your money out of stocks and bonds and put it into gold. A disciplined investor knows to ignore this chatter and stick to their disciplined approach.

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